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*Attorneys for the Litigation Oversight Committee of Celsius Network LLC and Mohsin Y. Meghji
solely in his capacity as the Litigation Administrator*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re:	:
CELSIUS NETWORK LLC, <i>et al.</i> ¹ ,	:
Post-Effective Date Debtors.	:
	:

Chapter 11

Case No. 22-10964 (MG)

(Jointly Administered)

x

**NOTICE OF APPEARANCE AND
DEMAND FOR NOTICE AND PAPERS**

PLEASE TAKE NOTICE that Pryor Cashman LLP hereby appears in the above-captioned case, pursuant to § 1109(b) of the Bankruptcy Code and Bankruptcy Rule 9010(b), as counsel for the Litigation Oversight Committee of Celsius Network LLC and Mohsin Y. Meghji solely in his capacity as the Litigation Administrator (together, the “**Parties**”); and such counsel

¹ The “Post-Effective Date Debtors” in these chapter 11 cases, along with the last four digits of each Post-Effective Date Debtor’s federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 Ltd. (1209); GK8 UK Limited (0893); and GK8 USA LLC (9450). The location of the Post-Effective Date Debtor Celsius Network LLC’s principal place of business and the Post-Effective Date Debtors’ service address in these chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

hereby requests, pursuant to Rules 2002, 9007, and 9010 of the Federal Rules of Bankruptcy Procedure and § 1109(b) of the Bankruptcy Code, that copies of all notices and pleadings given or filed in this case be given and served upon the following attorneys at the address, telephone number, facsimile number and email addresses as indicated:

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PLEASE TAKE FURTHER NOTICE that pursuant to § 1109(b) of the Bankruptcy Code, the foregoing demand includes not only the notices and papers referred to in the Bankruptcy Rules specified above but also includes, without limitation, any notice, application, complaint, demand, motion, petition, pleading or request, whether formal or informal, written or oral, and whether transmitted or conveyed by mail, delivery, telephone, telegraph, telex, e-mail or otherwise filed or made with regard to the above-captioned case and proceedings therein.

PLEASE TAKE FURTHER NOTICE that the Parties do not intend that this Notice of Appearance and Demand for Notices and Papers, or any later appearance or pleading, constitutes, or be deemed or construed to be: (a) a consent to accept service of process, or consent to the jurisdiction of the above-named Bankruptcy Court to enter final judgments regarding the Parties; or (b) a waiver of the Parties' rights (1) to trial by jury in any matter so triable, in this case or any case, controversy, or proceeding related to this case, or (2) to any other rights, claims, actions,

setoffs, or recoupments to which the Parties are or may be entitled, in law or in equity, all of which rights, claims, actions, defenses, setoffs and recoupments the Parties expressly reserve.

Dated: New York, New York
September 18, 2024

PRYOR CASHMAN LLP

/s/ *Seth H. Lieberman*

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